

## *Strategic Financial Modeling for Day School Stability*

June 3 - 4, 2007 • 17 - 18 Sivan 5767  
Ina Levine Jewish Community Campus • 12701 N. Scottsdale Road • Scottsdale, AZ

*\*The King David School is located across the parking lot just behind the Ina Levine Jewish Community Campus\**

*\*All Sessions take place in the Ina Levine Jewish Community Campus building\**

**Sunday, June 3, 2007 • 17 Sivan 5767**

11:00 – 12:00	<b>Registration: Badge and Materials Pickup Brunch/Coach Consultations</b>	<b>King David School</b>
12:00 – 12:30	<b>Welcome</b>	<b>King David School</b>
12:30 – 2:00	<b>Opening Plenary: From a Vicious to Virtuous Cycle</b> <u>Presenter:</u> <i>Sacha Litman</i> , Principal Consultant, Measuring Success, Cambridge, MA	<b>Auditorium A</b>
2:15 – 3:45	<b>Plenary: Familiarizing Ourselves with the Tool – Using Test Data</b> <u>Facilitator:</u> <i>Sacha Litman</i>	<b>Auditorium A</b>
3:45 – 4:00	<b>Break Mincha Service</b>	<b>Auditorium A (ad hoc)</b>
4:00 – 5:15	<b>Plenary: Vision – Dreaming Big</b> <u>Presenter:</u> <i>Dr. Steven Lorch</i> , Head of School, Solomon Schechter School of Manhattan, New York, NY	<b>Auditorium A</b>
5:30 – 6:45	<b>Team Work: What is Your Vision?</b> <u>Facilitator:</u> <i>Dr. Steven Lorch</i>	<b>Auditorium A</b>
6:55 – 7:30	<b>Dinner</b>	<b>Auditorium B</b>
7:30 – 8:15	<b>Discussion with Mark Mitchell</b> <u>Presenter:</u> <i>Mark Mitchell</i> , Vice President for Financial Aid Services, NAIS, Washington, DC	<b>Auditorium A</b>
8:15- 9:00	<b>Community of Practice Reception Maariv Service</b>	<b>Auditorium B (ad hoc)</b>

**Please Note: Hotel check-out time is 12pm (noon). You may check your bags before breakfast with the bell captain or bring them to room Auditorium A.**

**Monday, June 4, 2007 • 18 Sivan 5767**

- 8:15 – 9:30**    **Breakfast**    **Auditorium A**  
**Three Case Studies: How to Implement a Strategic Financial Plan**
- 9:45 – 12:15**    **Using the Tool within School Teams**    **Auditorium A**  
Moderator: *Sacha Litman*
- 12:30 – 2:00**    **Lunch/Break-out Groups**
- Board Members and Head of School – Board**    **Classroom A**  
                                 **Fiduciary Responsibility and Implementing the Plan**  
                                 Presenter: *Sarah Daignault*, Executive Director, National Business Officers  
                                 Association, Boulder, CO
- Administrators – Implementing the Plan**    **Classroom B**  
                                 **from the Administration’s Perspective**  
                                 Presenter: *Maggie Ward*, Associate Director, National Business Officers  
                                 Association, Old Lyme, CT
- 2:15 – 3:30**    **Putting it ALL Together – With a Special Takeaway**    **Auditorium A**  
Facilitators: *PEJE Staff and PEJE Coaches*
- 3:30**    **Farewell Snack**    **Auditorium B**